### SETTLEMENT AGREEMENT AND RELEASE

THIS SETTLEMENT AGREEMENT AND RELEASE ("Settlement Agreement") is entered into between the Plaintiffs in the below referenced lawsuit, Public Trust Environmental Legal Institute of Florida, Inc. (the "Public Trust"), Lee Hunter, Tom Larson and Thera James (collectively, "Plaintiffs"), and Defendant, the Consolidated City of Jacksonville, ("The City") (collectively, the "Parties").

### RECITALS

A. This action is currently pending in the Circuit Court for the Fourth Judicial Circuit, in and for Duval County Florida, styled as *Public Trust Environmental Legal Institute of Florida, Inc., Lee Hunter, Tom Larson and Thera James v. The Consolidated City of Jacksonville,* Case No. 16-2015-CA-4453 (the "Action").

B. Plaintiff Public Trust is a non-profit corporation based in Jacksonville whose mission is to zealously protect the City's lands, waters, and natural resources including the City of Jacksonville's tree canopy, parks and green spaces for its members.

C. The three individual Plaintiffs are tax paying residents of the City.

D. The Plaintiffs brought the Action to enforce Article 25 of the Jacksonville Charter ("Article 25") & Jacksonville Tree Protection Ordinance (Chapter 656, Part 12) concerning the manner in which the City was utilizing tree mitigation funds paid by property owners seeking to cut down trees protected by Article 25, along with other tree protection issues.

E. The City denies Plaintiffs' allegations, including denying that any of its actions violated any aspect of Article 25 or any other ordinance, law or regulation at issue in the matter.

F. The Parties have investigated the facts and have analyzed the relevant legal issues with regard to the claims and defenses asserted in the Action. The Parties continue to maintain that their respective claims and defenses are viable. However, the Parties have also weighed the uncertainties of trial and the benefits to be obtained under the proposed settlement, and have considered the costs, risks, and delays associated with the continued prosecution of these complex and time-consuming causes of action and the likely appeals of any rulings in favor of either Plaintiffs or the City.

G. Accordingly, it was the Parties' intention to negotiate in good faith in an attempt to compromise the Parties' respective positions, arguments and defenses and develop and agree upon settlement terms. The Parties' objective for this Settlement Agreement is to encapsulate the settlement terms and conclude this matter to avoid the costs of further litigation and trial, and to settle and dispose of, fully and completely and forever, any and all claims and causes of action that were asserted or that could have been asserted in the Action.

#### AGREEMENT

1. **DEFINITIONS.** The following section defines terms that are not defined above. Some definitions use terms that are defined later in this section:

**1.1** The term *"City's Counsel"* means Jason Teal, Esquire and Sondra Fetner, Esquire, Office of General Counsel, City Hall, 117 West Duval Street, Suite 480, Jacksonville, Florida 32202.

**1.2** The term "*City Council*" means the City Council of the City of Jacksonville.

**1.3** The term *"Court"* means the Circuit Court for the Fourth Judicial Circuit, where the Action is pending.

**1.4** The term *"Effective Date"* means the date the City Council approves this Settlement Agreement.

**1.5** The term "*Ordinance Code*" means the City of Jacksonville Ordinance Code.

**1.6** The term "*Plaintiffs' Counsel*" shall mean John November, Esquire, Public Trust Environmental Legal Institute of Florida, Inc., 2029 North Third Street, Jacksonville Beach, Florida 32250

**1.7.** The term *"Settlement"* means the settlement of the Action.

**1.8** The term "*Tree Fund*" means the City's Tree Protection and Related Expenses Trust Fund established in Article 25 and section 111.760, Ordinance Code.

### 2. SETTLEMENT TERMS.

2.1 Establishment of a Tree Commission. Within thirty (30) days of the Effective Date, the City's Counsel shall submit and present a proposed ordinance in substantially the form set forth on Exhibit A to this Settlement Agreement to the Jacksonville City Council for approval. The Parties recognize that they cannot bind the City Council through this Settlement Agreement and that the proposed ordinance may be altered or rejected during the legislative process.

2.2 Establishment of Additional City Staff. The City agrees to create and fund the additional positions of an Urban Forester Manager and City Arborist, whose job duties will be planning, organizing and directing urban forestry activities within the City as it relates to county-wide tree planting and management activities, as more fully described in **Exhibit B.** It is the Parties' intent that the salary and benefits of the City Arborist will be fully funded through use of funds in the City's Tree Fund. Within thirty (30) days of the Effective Date, the City's Counsel shall submit and present a proposed ordinance in substantially the form set forth on **Exhibit C** to this Settlement Agreement to the Jacksonville City Council for approval, and such positions shall not be created until legislative changes to the ordinance regulating the Tree Fund is amended to clearly authorize such expense. The Parties recognize that they cannot forever bind the City through this item within Settlement Agreement and that any proposed job position or funding created herein may be altered or rejected during future legislative or executive processes.

**2.3** City Support of Public Trust Grant Project. The City supported a grant request from the Public Trust to the City's Environmental Trust Fund for funding a study that will assist Jacksonville's efforts to systematically plant trees to enhance its tree canopy inventory and evaluation program.

2.4 Update the City's Building Inspection Division Software and Creation of a Database to Track Contributions to the Tree Fund. By October 1, 2017, the City shall have online and functional a permit review page on its website and accessible to the public which will include specific project detail information relating to tree removal permits. By October 1, 2017, the City shall have online and functional a link on the permit review page that will take visitors to the 630-City webpage to file complaints of unpermitted work related to the removal of trees. By December 31, 2017, the City shall have online and functional a link on the permit review page that will allow users to see the approved tree removal/site clearing permit when it is associated with a 10-set development application. By June 1, 2018, the City shall have online and functional information concerning whether a specific property has previously been in violation of the City's tree protection laws. By June 1, 2018, the City shall have online and functional a link on the permit review page that will allow users to see the approved tree removal/site clearing permit when it is not associated with a 10-set development application.

2.5 Development of a Tree Planting Website Portal used to show Tree Fund Planting Projects. By October 1, 2017, the City shall have online and functional a review page on its website and accessible to the public which will include specific project detail information relating to City tree planting projects funded by monies from the Tree Fund.

2.6 Amend City's Ordinance Code to Update Basis for which Per-Inch Mitigation Rate is Calculated and to Increase Penalties for Failing to Obtain a Tree Clearing Permit or for Removing Trees in Excess of a Permitted Amount. Within thirty (30) days of the Effective Date, the City's Counsel shall submit and present a proposed ordinance in substantially the form set forth on Exhibit D to this Settlement Agreement to the Jacksonville City Council for approval. The Parties recognize that they cannot bind the City Council through this Settlement Agreement and that the proposed ordinance may be altered or rejected during the legislative process.

2.7 Create and Regularly Update a City Webpage to track Balances in the Tree Fund. By October 1, 2017, the City shall have online and functional a page on its website and accessible to the public which shall show current balances in the Tree Fund. It is understood by the Parties that this information is constantly changing due to receipt and expenditure of monies within the Trust Fund, and information on the website represents only a "snapshot" of Trust Fund balances at the time the webpage is viewed.

2.8 Conditions Precedent and Release and Discharge of Claims. This Settlement Agreement is contingent upon the following conditions: (a) approval and

authorization to bind the Parties as represented by the signatures below, which all Parties acknowledge is made by a person authorized to execute this document on their behalf; (b) introduction by the City's Counsel of an ordinance substantially similar to the attached draft ordinances referenced above; and (c) enactment of an ordinance by the City Council substantially similar to the attached draft ordinances referenced above. Should these conditions not be met, Plaintiffs may elect to terminate this Settlement Agreement and proceed forward with their claims in the Action. Any non-terminating Plaintiff may elect to continue to be bound by this Settlement Agreement.

Subject to fulfillment of all requirements as described in sections 2.1 - 2.8, Plaintiffs, and each of Plaintiffs' successors and assigns, shall release and forever discharge the City from all manner of action, causes of action, claims, demands, rights, suits, obligations, debts, contracts, agreements, promises, liabilities, damages (including punitive or any other form of exemplary damages), charges, fines, penalties, losses, costs, expenses, and attorneys' fees, of any nature whatsoever, known or unknown, in law or equity, fixed or contingent, which they have or may have arising out of any of the acts, omissions or other conduct of the City complained of in the Action, including any claims or actions that were or could have been alleged in the Action. Subject to fulfillment of all requirements as described in sections 2.1 -2.8, the City shall release and forever discharge the Plaintiffs, and each of Plaintiffs' successors and assigns, from all manner of action, causes of action, claims, demands, rights, suits, obligations, debts, contracts, agreements, promises, liabilities, damages (including punitive or any other form of exemplary damages), charges, fines, penalties, losses, costs, expenses, and attorneys' fees, of any nature whatsoever, known or unknown, in law or equity, fixed or contingent, which they have or may have arising out of any of the acts, omissions or other conduct of the Plaintiffs in the Action, including any claims or actions that were or could have been alleged in the Action. This release shall not affect the Parties' right to enforce the terms of the Settlement Agreement or for Plaintiffs to bring suit to challenge any future action by the City regarding the City's Tree Protection Laws.

### 3. ADDITIONAL PROVISIONS

3.1 The City's Denial of Wrongdoing. This Settlement Agreement reflects the Parties' compromise and Settlement of the disputed claims. Its provisions, and all related drafts, communications and discussions, cannot be construed as or deemed to be evidence of an admission or concession of any point of fact or law or the proper interpretation of Florida Laws and the Jacksonville Municipal Code and related ordinances, or the existence of any alleged violations thereof, nor can any person or entity offer or receive it into evidence or request in discovery in the Action or any other action or proceeding as evidence of an admission or concession.

**3.2 Voluntary Agreement.** The Parties acknowledge they have each executed this Settlement Agreement voluntarily and without duress or undue influence.

**3.3 Binding on Successors.** This Settlement Agreement binds and benefits the Parties' respective successors and assigns.

3.4 Parties Represented by Counsel. The Parties acknowledge that: (a) they have been represented by independent counsel of their own choosing during the negotiation of this Settlement Agreement and the preparation of this Settlement Agreement; (b) they have read this Settlement Agreement and are fully aware of its contents; and (c) their respective counsel fully explained to them the Settlement Agreement and its legal effect.

**3.5** Authorization. Each Party warrants and represents that there are no liens or claims of lien or assignments, in law or equity, against any of the claims or causes of action released by this Settlement Agreement and, further, that each Party is fully entitled and duly authorized to give this complete and final release and discharge. To the extent any such liens exist, the Parties expressly agree to waive those liens in order to effectuate this Settlement Agreement.

**3.6** Entire Agreement. This Settlement Agreement and attached exhibits contain the entire agreement between the Parties and constitute the complete, final, and exclusive embodiment of their agreement with respect to the Action. This Settlement Agreement is executed without reliance on any promise, representation, or warranty by any Party or any Party's representative other than those expressly set forth in this Settlement Agreement.

**3.7** Construction and Interpretation. Neither Party nor any of the Parties' respective attorneys will be deemed the drafter of this Settlement Agreement for purposes of interpreting any provision in this Settlement Agreement in any judicial or other proceeding that may arise between them. This Settlement Agreement has been, and must be construed to have been, drafted by all the Parties to it, so that any rule that construes ambiguities against the drafter will have no force or effect.

3.8 Headings and Formatting of Definitions. The various headings used in this Settlement Agreement are solely for the Parties' convenience and may not be used to interpret this Settlement Agreement. Similarly, bolding and italicizing of definitional words and phrases is solely for the Parties' convenience and may not be used to interpret this Settlement Agreement. The headings and the formatting of the text in the definitions do not define, limit, extend, or describe the Parties' intent or the scope of this Settlement Agreement.

**3.9** Exhibits. The exhibits to this Settlement Agreement are an integral part of the Settlement Agreement and the Settlement and are incorporated into this Settlement Agreement as though fully set forth in the Settlement Agreement. A refusal to approve the exhibits in substantially the same form in which they appear in this document shall constitute a refusal to approve this Settlement Agreement.

**3.10** Modifications and Amendments. No amendment, change, or modification to this Settlement Agreement, whether proposed by the Parties or the Court, will be valid unless agreed upon in a writing signed by the Parties or their counsel.

**3.11 Enforcement.** The Parties agree that the Court shall retain jurisdiction over the Parties to enforce the terms of this Settlement Agreement.

**3.12** Governing Law. This Settlement Agreement is governed by Florida law and must be interpreted under Florida law and without regard to conflict of laws principles.

**3.13** Further Assurances. The Parties must execute and deliver any additional papers, documents and other assurances, and must do any other acts reasonably necessary, to perform their obligations under this Settlement Agreement and to carry out this Settlement Agreement's expressed intent.

**3.14** Agreement Constitutes a Defense. To the extent permitted by law, this Settlement Agreement may be pled as a defense to, and may be used as the basis for an injunction against, any action, suit, or other proceedings that may be instituted, prosecuted or attempted in breach of or contrary to this Settlement Agreement.

**3.15 Execution Date.** This Settlement Agreement is deemed executed on the date the Settlement Agreement has been signed by all of the undersigned.

**3.16 Counterparts.** This Settlement Agreement may be executed in counterparts, each of which constitutes an original, but all of which together constitutes one and the same instrument. Several signature pages may be collected and annexed to one or more documents to form a complete counterpart. Photocopies of executed copies of this Settlement Agreement may be treated as originals.

**3.17 Recitals.** The Recitals are incorporated by this reference and are part of the Settlement Agreement.

**3.18** Severability. If any provision of this Settlement Agreement is declared by the Court to be invalid, void, or unenforceable, the remaining provisions of this Settlement Agreement will continue in full force and effect.

**3.19** Inadmissibility. This Settlement Agreement (whether or not approved, revoked, or made ineffective for any reason) and any proceedings or discussions related to this Settlement Agreement are inadmissible as evidence of any liability or wrongdoing whatsoever in any Court or tribunal in any state, territory, or jurisdiction except that this provision shall not prohibit any Party from introducing this Settlement Agreement in an effort to enforce the terms of this Settlement Agreement.

**3.20** No Conflict Intended. Any inconsistency between this Settlement Agreement and the attached Exhibits will be resolved in favor of this Settlement Agreement.

**3.21 List of Exhibits:** The following exhibit is attached to this Settlement Agreement:

Exhibit A – Proposed Tree Commission Ordinance

Exhibit B – Urban Forester Manager and City Arborist job descriptions

**Exhibit C** – Authorization to fund City Arborist from Tree Protection and Related Expenses Trust Fund

Exhibit D – Proposed Tree Mitigation and Penalty Ordinance

**3.22** Waivers. No failure to exercise and no delay in exercising any right, remedy, or power under this Settlement Agreement shall operate as a waiver thereof, nor shall any single or partial exercise of any right, remedy, or power under this Settlement Agreement preclude any other or further exercise thereof, or the exercise of any other right, remedy, or power provided herein or by law or in equity.

**3.23** Attorney's Fees. All parties shall be responsible for and bear their own respective costs associated with any attorney's fees or other litigation costs.

### [Intentionally Blank/Signature Pages Follow]

The Parties have agreed to the terms of this Settlement Agreement and have signed below.

### PUBLIC TRUST ENVIRONMENTAL LEGAL INSTITUTE OF FLORIDA, INC.

	Executive Pirector 1111 3
[Name and Title]	Many Juson
Date: 5-16-17	Witness //

Print name: Whitney Larson Date 5-16-17

LEE HUNTER

By: <u>Joollutter</u> [Name and Title] Date: <u>Nacy 15, 2017</u>

Al North Witness

Print name: Jahn Launaber

Date 5-15-17

TOM LARSON By: <u>//eeccor (</u> /[Name and Title] quar Date:

<u>Kufa Rinaman</u> Witness Print name: <u>LISA Rinaman</u> Date <u>5/16/17</u>

Exhibit 1 Page 10 of 38

THERA JAMES By: <u>Jana Jamas</u> Plaintiff [Name and Title] Date: <u>5-10-19</u>	Carline E. Mixon Witness Print name EARING E. NIXON
	Date 5-10-17

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\* ...

THE CITY OF JACKSONVILLE

M By: ann

MA

Witness

Its: Chief Administrative Officer Date:\_\_ 1

Alice W. Newman Print name: Date:

### Exhibit A

Exhibit 1 Page 13 of 38 1 Introduced by the Council President at the request of the Mayor:

ORDINANCE 2017-

AN ORDINANCE CREATING A NEW CHAPTER 54 (TREE COMMISSION), ORDINANCE CODE, TO ESTABLISH A TREE COMMISSION TO STUDY AND MAKE RECOMMENDATIONS TO THE COUNCIL REGARDING THE PLANTING OF TREES AND THE HEALTH OF THE CITY'S TREE CANOPY; PROVIDING AN EFFECTIVE DATE.

WHEREAS, through the combined efforts of the City and numerous environmental and interest groups, Jacksonville has been blessed with a plentiful number and variety of trees; and

WHEREAS, Jacksonville's tree canopy has beautified our City and improved the lives of our citizens and visitors by bringing nature to our urban environments and preserving environmental sanctuaries for connection with the natural world; and

WHEREAS, trees improve water quality, reduce erosion, increase property values, provide shade, cleanse the air, create habitat for wildlife and add beauty to our City; and

22 WHEREAS, in order to promote and support efforts to conserve 23 and enhance Jacksonville's tree canopy, it is advantageous to 24 establish a group of individuals knowledgeable about this subject 25 matter to advise the City and other interested groups; now 26 therefore

**BE IT ORDAINED** by the Council of the City of Jacksonville:

Section 1. Creating a new Chapter 54 (Tree Commission),
 Ordinance Code. Chapter 54 (Tree Commission), Ordinance Code, is
 hereby created to read as follows:

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CHAPTER 54. TREE COMMISSION.

#### Sec. 94.101. Intent.

It is the intent of this Chapter to create an advisory body to encourage and coordinate the efforts of the various public and private entities that are concerned with the conservation and enhancement of the City's Tree Canopy. The City could become known for its innovative and effective tree planting and stewardship programs.

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### Sec. 94.102. Establishment.

9 There is hereby established an advisory commission to be known 10 as the Tree Commission, hereinafter referred to as the Commission. 11 The Commission shall be subject to all applicable public meetings 12 and public records laws.

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### Sec. 94.103. Membership; Terms; Composition.

14 The Commission shall be composed of seven members selected as 15 follows:

- 16 (a) Membership.
  - (1) One member of the Council designated by the Council President.
  - (2) The Director of the Public Works Department, or his or her designee.
- (3) Three members of the general public appointed by the
   Council.
  - (4) Two members of the general public appointed by the Mayor and confirmed by Council.

25 (b) Composition.

To the extent possible, each of the members appointed by the 26 Council and Mayor should possess specialized knowledge about trees, 27 the Tree Protection Ordinance, Article 25 of the Charter, and/or 28 the impact of construction activities on trees. 29 To the extent Commission's membership 30 the consist possible, shall of the following persons: 31

- (1)One member from each of the Council's At-Large residency 1 2 areas, to the extent possible. (2) be appointed who 3 One member shall is landscape а architect. 4 5 (3) One member shall be appointed who is a member of an environmental organization. 6 (4) One member shall be appointed who is 7 a residential builder, a representative from the local builders 8 association, а 9 real estate professional, commercial developer, or industrial developer. 10 (5) One member shall be a practicing attorney 11 or urban 12 planner. (6) One member shall be appointed who is either a botanist, 13 certified arborist, forester, or horticulturist. 14 15 (c) Terms. The five members appointed from the general public shall serve 16 until 17 for a term of two years or а successor has been appointed/confirmed by the Council; provided that, of the initial 18 appointments of the general public members, one member appointed by 19 the Council and one member appointed by the Mayor shall serve for a 20 three-year term and the remaining three members shall serve for a 21 22 two-year term. Members of the Commission may be appointed for 23 consecutive terms consistent with general laws regulating service 24 on city boards and commissions.
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### Sec. 94.104. Organization.

(a) The Commission shall meet at least monthly at such times and 26 places as are fixed by the rules of the Commission. 27 Special meetings shall be called in accordance with the rules of the 28 its first regularly scheduled meeting each Commission. At 29 October, the Commission shall elect from among its members a 30 31 Chair and Vice Chair, who shall assume their positions

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immediately upon election.

- (b) The Chair shall preside at all meetings of the Commission and
  shall appoint the members of the various committees, task
  forces, study groups, and other bodies authorized by the
  Commission in furtherance of its purposes.
- 6 (c) The staffed Commission shall be at each meeting by а 7 representative of the Office of General Counsel, the City's 8 Senior Urban Forester and a member of the Accounting office. The Director of Public Works shall designate a Public Works 9 10 employee as the staff person who shall be responsible for all meeting notices and minutes. The Vice Chair shall preside if 11 the Chair is absent. 12
- (d) The Commission may adopt, amend, and rescind procedural rules
  of the Commission to aid in implementing the provisions of this
  chapter. All reports, studies, and recommendations made by or
  at the direction of the Commission shall be approved by the
  Commission before the same may be presented to the Council.
- (e) The Commission may establish such committees from among 18 its membership as it deems necessary to perform its functions. The 19 20 Commission may also, time, from time to authorize the establishment of task forces, study groups, and similar bodies 21 to carry out specialized and detailed projects within the scope 22 23 of its purposes. Any such body may include persons who are not 24 members of the Commission, but the Chair thereof shall be a 25 Commission member. The committee shall report on its progress 26 the Commission at such times as the Commission shall to require. No report, study, or recommendation, favorable 27 or adverse, may be made by any such committee unless the matter is 28 approved by the Commission. 29
- 30 Sec. 94.105. Purpose.
- 31 The Commission is established for the following general 4 **Exhibit**

1 purposes:

- (a) To study and make recommendations to the City Council, Mayor's
  Office, City Staff, and community stakeholders with respect to
  the planting of trees and the health of the City's tree canopy.
- (b) To formulate an overall plan for the planting of trees and the
  health of the City's tree canopy and thereafter to annually
  review the plan and report recommendations to the Mayor's
  Office.
- 9 (c) To act as a motivating and coordinating body to encourage joint
   10 public and private participation in the planting of trees and
   11 the health of the City's tree canopy.
- (d) To review and make recommendations, if necessary, to the
   Council concerning the City's tree protection and landscape
   regulations.
  - Sec. 94.106. Duties.

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16 In implementing the purposes under this chapter, the 17 Commission shall have the following duties:

- (a) To act as a coordinator for programs, projects, and activities
   related to planting projects and the health of the tree canopy
   between all public and private entities;
- 21 (b) To review expenditure proposals and plans for planting 22 projects;
- (c) To prioritize, with the input of District Council members, 23 24 proposed planting projects based on established criteria for 25 recommendation to the Council, and, when requested, the 26 Commission may also make recommendations on other proposed tree planting projects; 27
- (d) To formulate a recommended priority project list, including an
  estimated implementation cost for each item, for tree planting
  and canopy maintenance, and to thereafter annually review the
  priority project list and report recommendations to the Mayor's

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Office,;

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- 2 (e) To help coordinate the maintenance of an inventory of the urban
  3 tree canopy with an emphasis on historic trees, exceptional
  4 specimen trees and other unique environmentally significant
  5 trees within the City;
- 6 (f) To assist in the establishment of educational and outreach
  7 programs to encourage proper management and maintenance of
  8 trees on private property in the City;
- 9 (g) To conduct research studies, collect and analyze data and 10 prepare maps, charts, and plans for the accomplishment of its 11 purposes;
- (h) To identify issues relative to the health and protection of
  public trees and recommend solutions to problems identified;
- (i) To recommend to and help develop opportunities for the City's
  grant writing office for grants and solicitation of donations
  to support the City's tree canopy;
- (j) To perform an annual audit of funded projects, the status of the inventory, and tree permits submitted to the City to be included in an annual report to the Mayor's Office and City Council; and
- (k) To develop and maintain a tree canopy and existing tree
   inventory.

23 Section 2. Effective Date. This Ordinance shall become 24 effective upon signature by the Mayor or upon becoming effective 25 without the Mayor's signature.

26 Form Approved:

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29 Office of General Counsel

30 | Legislation Prepared By: Jason R. Teal

31 GC-#1108637-v2-Tree\_Commission\_Legislation.doc

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### Exhibit B

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### **URBAN FORESTRY MANAGER**

### Health, Sciences and Regulatory Services Natural, Physical and Environmental Sciences Manager Sort Code: D03102

Occ Code: 04005 Exempt Status Pay Grade: 29.13

This position reports to the Chief of Mowing and Landscape and is responsible for managing, planning, organizing and directing urban forestry activities for the City of Jacksonville. Primary responsibilities include the following:

- Develops and maintains an overall enhanced urban forestry program including internal policies and procedures.
- Develops and maintains a systematic approach to urban forestry management.
- Oversees and administers special projects and grants related to urban forestry.
- Acts as the City Council liaison and interdepartmental liaison for urban forestry issues.
- Schedules, assigns, reviews and evaluates the work of assigned staff and contractors.
- Oversees the development and urban forestry education and outreach programs.
- Oversees the annual audit to the City Council on the urban forestry program.
- Oversees estimates for costs, materials, labor, and time for planting, removing and maintaining trees.
- Networks with urban forestry and development trade industry professionals.
- Recommends, develops and administers urban forestry maintenance plans, policies and procedures.
- Oversees the maintenance of a database and inventory of the City's trees.
- Oversees the preparation of an annual report on the on the City's urban forestry program to the City Council.
- Communicates clear direction, manages for results and leads organizational change.
- Assigns responsibility, takes corrective action, demonstrates leadership in evaluating, developing, and motivating employees.

**Position Requirements:** A Bachelor's degree in urban forestry, horticulture, arboriculture or a related field and four years of professional experience in urban forestry or a directly related field is required. Must possess a certification from the International Society of Arboriculture as an ISA Certified Arborist. Must possess and maintain a FL Class E Driver's License. Must qualify for prior to appointment, obtain and maintain a City of Jacksonville Public Driver's License.

### Approved:

### **CITY ARBORIST**

### Health, Sciences and Regulatory Services Agriculture Supervisor SC – D03100

OC	-	U0084
BU	-	120
EEO	-	2
PG	-	1615

KIND OF WORK: This is professional forestry work in planning, organizing, and directing urban forestry activities as it relates to county-wide tree planting projects. The work requires thorough knowledge of urban forestry, arboriculture, botany, and horticultural principles and practices, and use of specialized skills in recommending, developing and administering urban forestry planting plans, policies and procedures, which is acquired through a combination of education, training and on the job experience. Oversees and monitors the work of contractors engaged in tree planting, care and removal from the time of planting until tree establishment. Contacts require skill in understanding and influencing people and are important in disseminating technical information and advice to public officials and the general public regarding forestry-related regulations, proper forestry techniques and forestry-related projects. The forestry work is standardized in that tasks are covered by substantially diversified procedures and specialized standards, and because of the changing priorities, or different situations, incumbents have the latitude to consider which of the many procedures or standards should be followed and in what sequence. The work involves differing situations requiring use of judgment in search for solutions or new applications within ones' known experiences. Work is performed in both an office and field environment where risks and hazards are minimal, known, predictable, and controllable. Operates a utility vehicle and standard office equipment such as computer, calculator and copier. Physical demands consist mainly of visually inspecting trees, using equipment and occasionally lifting objects weighing up to 40 pounds. Work is performed under limited supervision where work assignments are subject to established procedures, practices or welldefined policies and is reviewed, usually after the fact, in terms of quality, timeliness, and adherence to methods, standards and policies.

**EXAMPLES OF WORK:** (not intended to be all inclusive)

- Administers county-wide tree planting projects.
- Oversees and monitors the work of contractors involved in tree planting, care and removal from the time of planting until tree establishment.
- Estimates costs, materials, labor, and time for selection, purchasing and planting of trees.
- Recommends, develops and administers urban forestry planting plans, policies and procedures.
- Facilitates and monitors tree planting projects with nonprofits and civil groups.
- Coordinates private and public participation in planting process.
- Helps develop a list of priority planting projects.
- Coordinates education and outreach programs to government and civil groups related to planting.
- Oversees urban forestry studies to include street trees analyses, type mapping and classification through use of aerial photos, statistical analyses, and related materials and methods.

- Helps prepare and submit grant proposals for urban forestry grants.
- Provides staff support for the Tree Conservation Commission related to planting trees.
- Develops long term monitoring procedures for planting projects.
- Sets canopy goals and measures the progress of planting programs.
- Maintains a database and inventory of the City's trees.
- Responds to citizen right-of-way planting requests through the CA.R.E. System.
- Responds to public damaged tree claims and assists with the replanting of trees.
- Assists in preparation of an annual report on the City's tree maintenance program to the City Council.
- Communicates clear direction, manages for results and leads organizational change.
- Assigns responsibility, takes corrective action, demonstrates leadership in evaluating, developing, and motivating employees.
- Demonstrates proficiency in the City of Jacksonville's competencies.
- Performs related work as required.

### KNOWLEDGE, SKILLS AND ABILITIES:

- Knowledge of botany, arboriculture and horticultural principles and practices.
- Knowledge of urban forestry practices, including planting.
- Knowledge of laws, policies, rules and regulations governing urban forestry operations.
- Knowledge of urban forestry practices in the southern United States preferred.
- Knowledge of methods, materials, equipment, and tools used in urban forestry operations.
- Knowledge of basic species of trees and of their growth, maintenance conditions, and needs.
- Knowledge of soils, fertilizers and methods of plant cultivation compatible with local environmental conditions.
- Knowledge of research and statistical methods and techniques.
- Skill in word processing and database management.
- Ability to oversee and monitor the work of contractors.
- Ability to recommend, develop and administer urban forestry plans, policies and procedures.
- Ability to estimate costs, materials, labor, and time for selection, purchasing and planting of trees.
- Ability to conduct urban forestry studies and to analyze and formulate recommendations based upon such studies.
- Ability to prepare and submit grant proposals for urban forestry grants.
- Ability to communicate effectively.
- Ability to operate a utility vehicle and standard office equipment such as a computer, calculator, and copier utilizing word processing and spreadsheet applications.

**<u>OPEN REQUIREMENTS</u>**: A six year combination of education and professional experience in urban forestry or directly related field which includes successful completion of 24 semester hours of course work in arboriculture, horticulture or

environmental science or related subject. A Bachelor's degree in forestry or a related field preferred.

**OTHER REQUIREMENTS:** The probationary period for this class is six (6) months.

**<u>CLASS SERIES:</u>** Urban Forester or City Arborist > Urban Forestry Supervisor

**LICENSING/CERTIFICATION/REGISTRATION:** A valid Florida Driver's License is required prior to appointment and must be maintained during employment in this class. Must qualify prior to appointment, obtain, and maintain during employment in this class a City of Jacksonville Certification as a Public Driver. Must possess certification from the International Society of Arboriculture as an ISA Certified Arborist or Master Arborist.

APPROVED: 3/xx/17

**REVISION DATE:** 

## Exhibit C

Exhibit 1 Page 25 of 38 Introduced by the Council President at the Request of the Office of
 General Counsel:

#### ORDINANCE 2017-

AN ORDINANCE AMENDING SECTION 111.760 (TREE PROTECTION AND RELATED EXPENSES TRUST FUND), CHAPTER 111 (SPECIAL REVENUE AND TRUST ACCOUNTS), ORDINANCE CODE, TO AUTHORIZE EXPENDITURE OF TRUST FUND MONIES FOR SALARY AND BENEFITS FOR ONE CITY ARBORIST POSITION; PROVIDING AN EFFECTIVE DATE.

BE IT ORDAINED by the Council of the City of Jacksonville: Section 1. Amending Section 111.760 (Tree Protection and Related Expenses Trust Fund), Chapter 111 (Special Revenue and Trust Accounts), Ordinance Code. Section 111.760 (Tree Protection and Related Expenses Trust Fund), Ordinance Code, is hereby amended to read as follows:

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CHAPTER 111 Special Revenue and Trust Accounts

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Sec. 111.760 Tree Protection and Related Expenses Trust
 Fund.

There is created within the General Trust and Agency Fund a 24 25 trust fund account to be known as the Tree Protection and Related Expenses Trust Fund, hereinafter referred to as the Fund, into 26 27 which shall be deposited all contributions and fines collected or 28 imposed, together with any donation, gift, grant, or other sum of 29 money as may from time to time be appropriated by Council, and all 30 monies recovered by the City as civil fines pursuant to Section 31 656.1208; provided, monies however, that collected as Exhibit 1

1 administrative costs or attorneys' fees or costs of litigation 2 shall be paid directly to the City. The funds deposited in this 3 trust fund, together with any interest accrued thereon, shall be expended for providing trees and incidental landscaping, 4 and maintaining trees, within City rights-of-way and on other lands 5 6 owned by the City, its agencies or authorities, or upon which other 7 ownership control may be exerted by the City, its agencies or authorities, including parks, public areas and easements, and also 8 9 along all other public rights-of-way and on all other public lands 10 in Duval County. The funds deposited in this trust fund may also be used to pay the salary and benefits of one City Arborist position. 11 The City Arborist position authorized herein shall be exclusively 12 13 focused on the planting of trees and other activities directly supporting planting projects in the City which utilize monies from 1415 this trust fund. The Director of Finance and Administration is 16 authorized and directed to make disbursements from this fund, after 17 Council appropriation, upon written requisition for such purposes 18 signed jointly by the Director of Public Works and the Director of Recreation and Parks. 19

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Section 2. Effective Date. This ordinance shall become effective upon signature by the Mayor or upon becoming effective without the Mayor's signature.

25 Form Approved:

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28 Office of General Counsel

29 | Legislation prepared by: Jason R. Teal

30 GC-#1122129-v3-Tree\_Fund\_Authority\_re\_City\_Arborist

# Exhibit D

Exhibit 1 Page 28 of 38 Introduced by the Council President at the request of the Office of
 General Counsel:

ORDINANCE 2017-

5 AN ORDINANCE AMENDING CHAPTER 656 (ZONING CODE), PART 12 (LANDSCAPE AND TREE PROTECTION 6 7 REGULATIONS), SUBPART B (TREE PROTECTION), 8 SECTIONS 656.1206 (PERMIT PROCEDURE AND 9 CRITERIA FOR TREE REMOVAL, RELOCATION AND 10 REPLACEMENT OF PROTECTED TREES) AND 656.1208 11 (ENFORCEMENT; VIOLATIONS AND PENALTIES; 12 STOPPING WORK, CORRECTION OF VIOLATION), 13 ORDINANCE CODE, TO AMEND THE ENFORCEMENT 14 PROCESS FOR VIOLATIONS OF CHAPTER 656 (ZONING 15 CODE), PART 12 (LANDSCAPE AND TREE PROTECTION REGULATIONS); PROVIDING AN EFFECTIVE DATE. 16

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BE IT ORDAINED by the Council of the City of Jacksonville: 18 19 Section 1. Amending Chapter 656 (Zoning Code), Ordinance 20 Code. Chapter 656 (Zoning Code), Sections 656.1206 (Permit 21 procedure and criteria for tree removal, relocation and replacement 22 of protected trees), and 656.1208 (Enforcement; violations and penalties; stopping work, correction of violation), Ordinance Code, 23 24 is hereby amended to read as follows:

CHAPTER 656 - ZONING CODE

PART 12. - LANDSCAPE AND TREE PROTECTION REGULATIONS

\* \* \*

SUBART B. - TREE PROTECTION

\* \* \*

Sec. 656.1206. – Permit procedure and criteria for tree Exhibit 1 Page 29 of 38 removal, relocation and replacement of protected trees.

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(c) The Chief may promulgate rules and regulations for the uniform application, enforcement and implementation of this Part. Additionally, the Chief may establish a process whereby development may proceed prior to final landscape plan approval through the use of an irrevocable, evergreen letter of credit in a form acceptable to the Office of Ceneral Counsel.

9 (d) Any person, organization, society, association, corporation or 10 agent thereof who intends to trim, prune, cut, disturb roots, 11 or to destroy or remove any tree from a public easement, 12 public property or right-of-way shall obtain a permit from the 13 Chief. All work shall be conducted in strict accordance with 14 the National Arborist Association Pruning Standards for Shade 15 the American National Trees, Standards for Tree Care 16 Operations (ANSI #Z133.1), and any additional conditions of 17 such permit.

18 (ed) Any department or division of the City of Jacksonville, any 19 independent authority or agency of the City of Jacksonville, 20 and any provider or utility service may obtain an annual 21 permit to trim or remove trees for maintenance purposes, for the installation of new facilities, or to maintain proper 22 23 clearance on existing facilities upon the submission of an 24 operational manual, procedures and/or standards for such work 25 within the service area of the utility, which manual, 26 procedures and/or standards shall be subject to the review and 27 approval of the Chief. A separate annual permit shall be 28 obtained for areas designated as scenic and historic corridors 29 established pursuant to Section 656.1219, which permit shall 30 include the procedures, standards and conditions imposed by 31 council, if any, in the ordinance designating the corridor.

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Exhibit 1

All work shall be conducted in strict accordance with the permit; provided, however, that the requirements of this Section shall not restrict in any manner whatsoever or prohibit any provider of utility service from taking any action to trim or remove trees which is reasonably required in order to restore utility service. The permit holder shall make every reasonable effort to minimize the impact on the environment, including consideration of alternatives for the provision of service.

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(<u>fe</u>) The approval, conditional approval or denial by the Building Inspection Division of an application for a tree removal permit, as required by this Section, shall be based on the following criteria:

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15 (gf) Any relocation of trees in compliance with this Subpart shall be performed in accordance with accepted industry practices, 16 17 including watering to insure survival of transplanted stock. 18 (hg) Protected trees identified for removal on the site clearing or 19 tree removal permit application shall be replaced with new 20 planted trees, unprotected trees or transplanted trees. Protected live oaks (quercus virginiana) removed shall be 21 replaced only with live oaks. The total caliper inches 22 of 23 replacement live oaks shall equal the total caliper inches of protected live oaks removed; for other removed protected 24 25 trees, the total caliper inches of replacement trees shall 26 equal one-third the total caliper inches removed. $_{\tau}$  unless 27 otherwise approved by the Chief A waiver of this replacement 28 requirement may be approved by the Chief if the tree removal 29 was for the purpose of removing dead, diseased, dying or trees 30 of similar condition or for trees whose roots are causing 31 severe damage, as determined in the sole discretion of the Exhibit 1

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Chief, to an adjacent structure. No waiver shall be allowed for the removal of any tree whose continued existence was necessary for compliance with the City's Landscape Code, for receiving credit for conservation mitigation, or for any tree which was planted as part of a mitigation requirement. The total caliper inches for replacement of exceptional specimen trees shall equal the total caliper inches of exceptional specimen trees removed pursuant to Section 656.1205(d). When there is are more than an average of significant loss of mature tree canopy or two exceptional specimen trees per acre removed on a particular site, the required mitigation may shall be increased by up to twice the minimum caliper of all exceptional specimen trees lost by the Chief in order to compensate for that loss. If multi-trunked trees are used as replacement trees, then the total caliper of the four largest trunks shall equal the replacement caliper. New pPalms may be used only to replace protected palms removed. Replacement species used shall be approved by the Chief. Additionally, the following provisions shall apply:

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(14) If the applicant demonstrates to the satisfaction of the Chief that the site cannot accommodate the total number of required replacement trees as a result of insufficient planting area, the applicant shall provide a monetary contribution to the Tree Protection and Related Expenses Trust Fund. The amount of such contribution shall be determined as follows: For every two caliper inches, or fraction thereof, of replacement trees which would otherwise be required, the contribution shall be equal to the retail value of a planted two-inch caliper nursery grown shade tree. The retail value shall be calculated by Exhibit 1

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Page 32 of 38

taking the average of the median current wholesale price, published by North Florida nurseries, for a container grown, and a balled and burlapped two-inch caliper <del>laurel</del> <u>live</u> oak, multiplied by two. The retail value shall be recalculated and adjusted annually on October first.

Sec. 656.1208. - Enforcement; violations and penalties; stopping work, correction of violation.

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9 (a) Notice of violations. Whenever the Chief has evidence that a 10 violation of any provision of this Subpart has been or is being committed, he shall issue a written #Notice of Violation 11 12 or order upon the violator person or persons responsible for 13 the violation, which may include, but not be limited to, the 14 property owner, permit holder, and contractor (if known and if 15 different person(s) or entities) by personal service or certified mail or, if these forms of service are ineffective, 16 17 by posting a copy in a conspicuous place on the premises where 18 the violation has occurred or is occurring. The notice shall 19 briefly set forth the general nature of the violation and 20 specify the manner and that the violation shall be corrected within 90 days from the date of the Notice of Violation, which 21 22 may be extended by the Chief for good cause <del>a time within</del> which the violation shall be corrected. 23

(b) Stopping work. Whenever, in the opinion of the Chief, by
reason of a violation of any provision of this Subpart, the
continuance of work is contrary to the public welfare, he
shall order, in writing, all further work to be stopped and
may require suspension of all work until the violation is
corrected.

30 (c) Correction of violation. A violation of this Subpart shall be
 31 corrected as follows:

When there is work done without a permit, the property (1)owner shall By paying the permit fee due the City for the work, which permit fee shall be twice the amount of the regular permit fee specified in Section 320.409(17) 320.409(a)(15) which would have been due had the permit been obtained prior to commencing work, and by replacing the protected trees removed without a permit with new planted trees, unprotected trees or transplanted trees. The total caliper inches of the replacement trees shall equal twice the amount of total caliper inches required to be planted, pursuant to Section 656.1206(h) of the protected trees removed. The property owner shall also submit Aa tree replanting plan showing how the damage caused to the site by the violation will be mitigated shall be subject to the review and approval of the Chief and the trees installed within the time limit stated on the permit. Replacement trees shall meet the requirements of Section 656.1206, except that the minimum caliper of the all replacement trees shall be four inches, and the plan shall meet the requirements of Section 656.1217, to the extent applicable; or

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(2) When there is no permit, the violator shall By paying the permit fee due the City for the work, which permit fee shall be twice the amount of the regular permit fee specified in Section 320.412 320.408(a)(15), which would have been due had the permit been obtained prior to commencing work, and by making a contribution to the Tree Protection and Related Expenses Trust Fund to compensate for each replacement tree which is not planted. The amount of such contribution shall be determined twice the required amount, pursuant to the formula described in Exhibit 1

Section <del>656.1206(h)(10)</del> 656.1206(h)(14); For each subsequent violation by the property owner, the amount of such contribution shall be triple the required amount, pursuant the formula to described in Section 656.1206(h)(14).+ For each subsequent violation by the property owner, the amount of such contribution shall be triple the required amount, pursuant to the formula described in Section 656.1206(h)(14).

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When there has been a permit issued for the proposed (3) work, any property owner who removes more caliper inches than the number of caliper inches approved in their permit as identified in the final landscape inspection is required to pay triple the required amount for those caliper inches that were not permitted pursuant to the formula described in Section 656.1206(h)(14). (34) If the site has been cleared and the trees have been removed from the site so that the Chief is unable to determine with reasonable certainty the number of protected trees removed in violation of this Subpart, the violation shall be corrected by paying a civil fine of up to making a contribution to the Tree Protection and Related Expenses Trust Fund equal to \$50,000 per acre, or fraction thereof per each acre, of land cleared, which fine shall be assessed by the Chief. In the event the Chief assesses such a fine, the Chief shall provide the following information in the Notice of Violation, pursuant to subsection (a), to the property owner: the amount of acres presumed to be impacted by the site clearing without a permit, the total fine assessed, and any other information or documents the Chief relied upon to calculate the fine ("preliminary assessment of fine"). Exhibit 1 - 7 -

preliminary assessment of fine as follows:*, The contributions and fince assessed under this subsection shall be payable to the Tax Collector immediately within seven days after assessment. All amounts received by the dity pursuant to this subsection shall be deposited into the Tree Protection and Related Expenses Trust Fund established under Section 111.760. No work shall continue on the site until the tree replanting plan has been approved or the contribution or fine should be reduced. (1) The property owner has the burden of proving the preliminary assessment of fine should be reduced. The property owner shall have 30 days from the receipt of the Notice of Violation to dispute the assessment. The notice of dispute shall be in writing and sent to the Chief via electronic mail and by either hand delivery or certified mail, and contain the following information (if applicable): evidences of the species of trees removed as provided for in this Part, and any other relevant information used to dispute the preliminary assessment of fine. All evidence relied upon to support the dispute. Including expert analysis and geographical data, shall also be provided in the notice of dispute. (ii) The Chief shall have 30 days to respond to the notice of dispute. The response shall be in writing and shall be sent to the property owner, or his agent, vis electronic mail and either hand delivery	1	The property owner shall have the ability to appeal the
4       shall be payable to the Tax Collector immediately within         5       seven days after assessment. All amounts received by the         6       City pursuant to this subsection shall be deposited into         7       the Twee Protection and Related Exponses Trust Fund         8       established under Section 111.760. No weak shall continue         9       on the site until the tree replanting plan has been         10       approved or the contribution or fine has been collected.         11       (i) The property owner has the burden of proving the         12       preliminary assessment of fine should be reduced.         13       The property owner shall have 30 days from the         14       receipt of the Notice of Violation to dispute the         15       assessment. The notice of dispute shall be in         16       writing and sent to the Chief via electronic mail         17       and by either hand delivery or certified mail, and         18       contain the following information (if applicable):         19       evidence of the species of trees removed, as         20       caliper inches removed, the application of any         21       exception or exemption to the trees removed as         22       provided for in this Part, and any other relevant         23       information used to dispute the prolim	2	preliminary assessment of fine as follows:- The
5       seven days after accessment. All amounts received by the         6       City pursuant to this subsection shall be deposited into         7       the Tree Protection and Related Expenses Trust Fund         8       established under Section 11.760. No work shall continue         9       on the site until the tree replanting plan has been         10       approved or the contribution or fine has been collected.         11       (i) The property owner has the burden of proving the         12       preliminary assessment of fine should be reduced.         13       The property owner shall have 30 days from the         14       receipt of the Notice of Violation to dispute the         15       assessment. The notice of dispute shall be in         16       writing and sent to the Chief via electronic mail         17       and by either hand delivery or certified mail, and         18       contain the following information (if applicable):         19       evidence of the species of trees removed, the total         20       caliper inches removed, the application of any         21       exception or exemption to the trees removed as         22       provided for in this Part, and any other relevant         23       information used to dispute the preliminary         24       assessment of fine. All evidence relied upon	3	contributions and fines assessed under this subsection
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8       cstablished under Section 111.760. No work shall continue         9       on the site until the tree replanting plan has been         10       approved or the contribution or fine has been cellested.         11       (i) The property owner has the burden of proving the         12       preliminary assessment of fine should be reduced.         13       The property owner shall have 30 days from the         14       receipt of the Notice of Violation to dispute the         15       assessment. The notice of dispute shall be in         16       writing and sent to the Chief via electronic mail         17       and by either hand delivery or certified mail, and         18       contain the following information (if applicable):         19       evidence of the species of trees removed, the total         20       caliper inches removed, the application of any         21       exception or exemption to the trees removed as         22       provided for in this Part, and any other relevant         23       information used to dispute the preliminary         24       assessment of fine. All evidence relied upon to         25       support the dispute, including expert analysis and         26       geographical data, shall also be provided in the         27       notice of dispute. The response shall be in writing	6	City pursuant to this subsection shall be-deposited into
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19evidence of the species of trees removed, the total caliper inches removed, the application of any exception or exemption to the trees removed as provided for in this Part, and any other relevant information used to dispute the preliminary assessment of fine. All evidence relied upon to support the dispute, including expert analysis and geographical data, shall also be provided in the notice of dispute.28(ii) The Chief shall have 30 days to respond to the notice of dispute. The response shall be in writing and shall be sent to the property owner, or his agent, via electronic mail and either hand delivery Exhibit 1	17	and by either hand delivery or certified mail, and
20       caliper inches removed, the application of any         21       exception or exemption to the trees removed as         22       provided for in this Part, and any other relevant         23       information used to dispute the preliminary         24       assessment of fine. All evidence relied upon to         25       support the dispute, including expert analysis and         26       geographical data, shall also be provided in the         27       notice of dispute.         28       (ii) The Chief shall have 30 days to respond to the         29       notice of dispute. The response shall be in writing         30       and shall be sent to the property owner, or his         31       agent, via electronic mail and either hand delivery	18	contain the following information (if applicable):
21       exception or exemption to the trees removed as         22       provided for in this Part, and any other relevant         23       information used to dispute the preliminary         24       assessment of fine. All evidence relied upon to         25       support the dispute, including expert analysis and         26       geographical data, shall also be provided in the         27       notice of dispute.         28       (ii) The Chief shall have 30 days to respond to the         29       notice of dispute. The response shall be in writing         30       and shall be sent to the property owner, or his         31       agent, via electronic mail and either hand delivery	19	evidence of the species of trees removed, the total
22       provided for in this Part, and any other relevant         23       information used to dispute the preliminary         24       assessment of fine. All evidence relied upon to         25       support the dispute, including expert analysis and         26       geographical data, shall also be provided in the         27       notice of dispute.         28       (ii) The Chief shall have 30 days to respond to the         29       notice of dispute. The response shall be in writing         30       and shall be sent to the property owner, or his         31       agent, via electronic mail and either hand delivery	20	caliper inches removed, the application of any
<ul> <li>23 information used to dispute the preliminary</li> <li>24 assessment of fine. All evidence relied upon to</li> <li>25 support the dispute, including expert analysis and</li> <li>26 geographical data, shall also be provided in the</li> <li>27 notice of dispute.</li> <li>28 (ii) The Chief shall have 30 days to respond to the</li> <li>29 notice of dispute. The response shall be in writing</li> <li>30 and shall be sent to the property owner, or his</li> <li>31 agent, via electronic mail and either hand delivery</li> </ul>	21	exception or exemption to the trees removed as
24       assessment of fine. All evidence relied upon to         25       support the dispute, including expert analysis and         26       geographical data, shall also be provided in the         27       notice of dispute.         28       (ii) The Chief shall have 30 days to respond to the         29       notice of dispute. The response shall be in writing         30       and shall be sent to the property owner, or his         31       agent, via electronic mail and either hand delivery	22	provided for in this Part, and any other relevant
25       support the dispute, including expert analysis and         26       geographical data, shall also be provided in the         27       notice of dispute.         28       (ii) The Chief shall have 30 days to respond to the         29       notice of dispute. The response shall be in writing         30       and shall be sent to the property owner, or his         31       agent, via electronic mail and either hand delivery	23	information used to dispute the preliminary
26 <u>geographical data, shall also be provided in the</u> 27 <u>notice of dispute.</u> 28 <u>(ii) The Chief shall have 30 days to respond to the</u> 29 <u>notice of dispute. The response shall be in writing</u> 30 <u>and shall be sent to the property owner, or his</u> 31 <u>agent, via electronic mail and either hand delivery</u> <b>Exhibit 1</b>	24	assessment of fine. All evidence relied upon to
27 <u>notice of dispute.</u> 28 <u>(ii) The Chief shall have 30 days to respond to the</u> 29 <u>notice of dispute. The response shall be in writing</u> 30 <u>and shall be sent to the property owner, or his</u> 31 <u>agent, via electronic mail and either hand delivery</u> Exhibit 1	25	support the dispute, including expert analysis and
28 (ii) The Chief shall have 30 days to respond to the 29 notice of dispute. The response shall be in writing 30 and shall be sent to the property owner, or his 31 agent, via electronic mail and either hand delivery Exhibit 1	26	geographical data, shall also be provided in the
29 notice of dispute. The response shall be in writing 30 31 and shall be sent to the property owner, or his agent, via electronic mail and either hand delivery Exhibit 1	27	notice of dispute.
30 30 31 31 and shall be sent to the property owner, or his agent, via electronic mail and either hand delivery Exhibit 1	28	(ii) The Chief shall have 30 days to respond to the
31 agent, via electronic mail and either hand delivery Exhibit 1	29	notice of dispute. The response shall be in writing
Exhibit 1	30	and shall be sent to the property owner, or his
	31	

1	or certified mail, and shall provide the Final
2	Assessment of Fine based on one of the following
3	determinations: (1) the Chief rejects the basis for
4	the notice of dispute and applies the preliminary
5	assessment of fine as the Final Assessment of Fine;
6	or (2) the Chief accepts all or a portion of the
7	notice of dispute and adjusts the preliminary
8	assessment of the fine, an explanation of the
9	adjustment shall be provided. When the Chief accepts
10	all or a portion of the notice of dispute, the
11	minimum contribution shall be \$5000 for each acre
12	plus twice the contribution amount required for
13	those caliper inches that were removed pursuant to
14	the formula described in Section 656.1206(h)(14).
15	(iii) The property owner may appeal the Final Assessment
16	of Fine to the Planning Commission pursuant to the
17	provisions of Section 656.135. For the purposes of
18	this subsection, the use of the term "Director"
19	shall mean "Chief" and "written interpretation"
20	shall mean "Final Assessment of Fine" as such terms
21	are used in Section 656.135.
22	(iv) In the event the property owner does not dispute the
23	preliminary assessment of fine within the 30 days as
24	provided for in subparagraph (i), the preliminary
25	assessment of fine shall be the Final Assessment of
26	Fine and shall be deemed the final action of the
27	city and shall be subjected to no further appeal.
28	(5) In the event the contractor responsible for the site
29	clearing in violation of this subpart is different than
30	the property owner, in addition to the penalties listed
31	in subparagraphs (2) and (3), above, the contractor shall
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also be subject to a civil penalty of \$1,000.00 for the 1 first violation, \$2,000.00 for the second violation, and 2 3 \$3,000.00 for every subsequent violation. Each parcel 4 where the contractor conducts site clearing work without 5 a permit shall be considered a separate violation. 6 (6) The contribution assessed under this subsection shall be 7 payable to the Tax Collector within seven days after the 8 non-appealable Final Order is issued. All amounts 9 received by the City pursuant to this subsection shall be 10 deposited into the Tree Protection and Related Expenses Trust Fund established under Section 111.760, except that 11 12 the Building and Inspection Division shall receive up to 13 \$1,000 per acre for the enforcement of this subsection. 14 No work shall continue on the site until the tree 15 replanting plan has been approved or the contribution or fine has been collected. 16 (d) 17 Appeals. A person aggrieved by an administrative order, determination or decision of the Chief may appeal the order, 18 determination or decision to the Planning Commission pursuant 19 20 to the provisions of Section 656.134 656.135. 21 22 Section 2. Effective Date. This ordinance shall become effective upon signature by the Mayor or upon becoming effective 23 24 without the Mayor's signature. 25 Form Approved: 26 27 28 Office of General Counsel 29 Legislation prepared by Jason R. Teal 30 GC-#1126727-v1-Tree\_Mitigation\_and\_Penalty\_Legislation.doc